



St. James Financial Services Corp.™

Suite 2020, Scotia Place, Tower I, 10060 Jasper Avenue, Edmonton, Alberta T5J 3R8

Tel. (780) 665-4906; Fax. (780) 665-4901; E-mail: info@stjamesfinancialservices.com

Website: www.stjamesfinancialservices.com

- Commissioners for Oaths • Oil & Gas Acquisitions • Professional Business and Financial Consulting
 - Commercial Loans Packages for Project Development or New Projects incl. Business Plans
- St. James Subscribes to the Code of Ethics of the Association of Accredited Small Business Consultants

Note to Borrower:

St. James Financial Services Corp.™ is a licensed business and financial consulting services corporation with accredited Better Business Bureau membership (A+ Rating), membership in good standing - Chamber of Commerce, Association of Accredited Small Business Consultants (AASBC). All associated Lenders are licensed and government-registered and have proven funding successes over many years in business. In accordance with the rules of The Fair Trading Act of Alberta and The Real Estate Council of Alberta (RECA), St. James Financial Services Corp.™ always retains the services of both a RECA-licensed mortgage professional and senior underwriter (Peter L. Santin) and an Alberta-licensed fiduciary attorney (Ron G. Schuldhuis of Doherty Schuldhuis, LLP) in order to protect the interests of the Borrower. If Borrower requires additional collateral / insurance in order to assist the credibility of the requested commercial loan, this is completely separate and independent from St. James Financial Services Corp.™ although the parties involved will be introduced to the Borrower through St. James Financial Services Corp.™

APPLICATION FOR CONSULTING SERVICES

BORROWER: _____

- Address: _____

PRINCIPALS:

- _____
- _____
- Telephone Contact Area Code and Number: _____
- E-mail Contact Address: _____

DEVELOPMENT PROJECT(S):

- Name of Project: _____ (Legal Description of Property _____)
- Name of Project: _____ (Legal Description of Property _____)

Total Commercial Loan Required to Complete: \$ _____ USD

Total Monies Injected by Borrower to Date in Project: \$ _____ USD

Development Permits Have Been Issued: ___ Yes ___ No *(if applicable)*

MAI/AACI Property Appraisals Are Available: ___ Yes ___ No *(if applicable)*

Borrower Will Accept Progressive Loan: ___ Yes ___ No *(Total Funding Approved and then Released as Construction Progresses – (if applicable)*

Time/Date Estimated Until Completion of Projects: _____

Borrower is Requesting Additional Collateral / Insurance: ___ Yes ___ No
(Completely separate and independent from St. James Financial Services Corp. and at discretion of Borrower)

Borrower is in Possession of his/her own Independent Funding to pay for:

- Engagement Fee (non-refundable) - to obtain Term Sheet): \$5,000 USD ___ Yes ___ No
(must be wired from Borrower's bank to St. James' bank account)
- Lender's Underwriting Fees (non-refundable) after Terms and Conditions Issued:
(including Underwriters, Consultants and Legals) \$45,000 USD ___ Yes ___ No
(must be wired direct from Borrower's attorney to St. James attorney)
- Setting Up for Additional Collateral / Loan Insurance if Borrower wishes this additional protection. *(separate company from St. James Financial Services Corp.)* ___ Yes ___ No

BORROWER'S REQUEST AND SIGNATURE(s)

I/We, the undersigned, hereby request St. James Financial Services Corp.™ to begin the consulting and underwriting process for the aforesaid project. The engagement fee of \$5,000 USD is being wired to the Bank of Montréal bank account of St. James Financial Services Corp.™ utilizing the bank wiring information attached to this Application. I/We understand that I/we may be required to meet personally with the licensed loan professionals as well as a representative for the Additional Collateral / Insurance which is independent and separate from St. James Financial Services Corp.

Signed: _____

Title: _____

Signed: _____

Title: _____

Dated this ___ Day of _____, A.D. 20__ in the City of _____ in the Province/State of _____ in the Country of _____.